

Iccrea Banca S.p.A. – Istituto Centrale del Credito Cooperativo
in qualità di Emittente e Responsabile del Collocamento



Società per Azioni – Via Lucrezia Romana, 41/47 - 00178 Roma
P. IVA, Codice Fiscale e n. di Iscrizione al Registro delle Imprese di Roma n. 04774801007
soggetta al controllo e coordinamento di ICCREA HOLDING S.p.A.

Gruppo Bancario Iccrea
Iscritto all'Albo dei Gruppi Bancari n. 20016
Aderente al Fondo di Garanzia dei Depositanti del Credito Cooperativo

Iccrea Banca S.p.A. – Istituto Centrale del Credito Cooperativo
Iscritta all'Albo delle Banche n. 5251

Capitale sociale € 216.913.200 interamente versato

AVVISO INTEGRATIVO

alle

CONDIZIONI DEFINITIVE

Per il programma di emissione denominato

“Iccrea Banca Covered Warrant Cap su Euribor”

ICCREA BANCA COVERED WARRANT CAP SU EURIBOR 6 MESI

5,00% 01.11.2009 – 01.11.2029

ISIN IT0004533482

Il presente Avviso Integrativo è redatto in conformità al Regolamento Emittenti approvato con Delibera CONSOB 11971/99 e successive modifiche ed integrazioni e unitamente al Prospetto di Base denominato “Iccrea Banca Covered Warrant Cap su Euribor” e alle Condizioni Definitive costituisce il Prospetto Informativo (il “**Prospetto Informativo**”).

L'adempimento di pubblicazione del presente Avviso Integrativo non comporta alcun giudizio della CONSOB sull'opportunità dell'investimento proposto e sul merito dei dati e delle notizie allo stesso relativi.

Si invita l'investitore a leggere il presente Avviso Integrativo congiuntamente al Prospetto di Base depositato presso la CONSOB in data 6 agosto 2009 a seguito di approvazione comunicata con nota n. 9071022 del 29 luglio 2009 ed alle relative Condizioni Definitive, trasmesse alla CONSOB in data 15 settembre 2009, al fine di ottenere informazioni complete sull'Emittente e sugli strumenti finanziari.

Il presente Avviso Integrativo è stato trasmesso a CONSOB in data 24 settembre 2009 e contestualmente pubblicato sul sito internet dell'Emittente all'indirizzo web www.iccrea.it, nonché reso disponibile in forma stampata e gratuita presso la sede legale di Iccrea Banca S.p.A., Via Lucrezia Romana n. 41/47 – 00178 Roma, e/o presso le sedi e le filiali dei Soggetti Incaricati del Collocamento.

INTEGRAZIONI E MODIFICHE DELLE CONDIZIONI DEFINITIVE

Iccrea Banca S.p.A. – Istituto Centrale del Credito Cooperativo, in forma abbreviata, “Iccrea Banca S.p.A.”, in qualità di Emittente e Responsabile del Collocamento, con sede legale in Via Lucrezia Romana 41/47 – Roma 00178, legalmente rappresentata, ai sensi dell'art. 22 dello Statuto, dal Presidente del Consiglio di Amministrazione, Vito Lorenzo Augusto dell'Erba, munito dei necessari poteri, con il presente “Avviso Integrativo”,

COMUNICA

con riferimento alle ipotesi di scenario relative allo strumento finanziario denominato “ICCREA BANCA COVERED WARRANT CAP SU EURIBOR 6 MESI 5.00% 01.11.2009 – 01.11.2029 ISIN IT0004533482”, le seguenti modifiche che evidenzia attraverso l'utilizzo del grassetto e della sottolineatura.

La Tabella riferita allo “Scenario 1: Ipotesi meno favorevole per l'Investitore, in cui le opzioni non vengono mai esercitate in quanto il valore del Livello di Riferimento non è mai superiore allo Strike, posto uno Strike pari al 5,00% come indicato nelle esemplificazioni che seguono” riportata a pag. 17 delle pertinenti Condizioni Definitive, è da intendersi sostituita con la seguente:

Data di Emissione	Periodo di Riferimento		Data di Esercizio/Pagamento	VN	Coeff Periodo	Sottostante	Importo di Liquidazione in Euro
1-Nov-09	1-Nov-09	1-Dec-09	1-Dec-09	1,000.00	0.00083	2.50	0
	1-Dec-09	1-Jan-10	1-Jan-10	997.57	0.00086	2.45	0
	1-Jan-10	1-Feb-10	1-Feb-10	995.13	0.00086	2.40	0
	1-Feb-10	1-Mar-10	1-Mar-10	992.68	0.00078	2.35	0
	1-Mar-10	1-Apr-10	1-Apr-10	990.22	0.00086	2.30	0
	1-Apr-10	1-May-10	1-May-10	987.75	0.00083	2.25	0
	1-May-10	1-Jun-10	1-Jun-10	985.27	0.00086	2.20	0
	1-Jun-10	1-Jul-10	1-Jul-10	982.78	0.00083	2.15	0
	1-Jul-10	1-Aug-10	1-Aug-10	980.28	0.00086	2.10	0
	1-Aug-10	1-Sep-10	1-Sep-10	977.76	0.00086	2.05	0
	1-Sep-10	1-Oct-10	1-Oct-10	975.23	0.00083	2.00	0
	1-Oct-10	1-Nov-10	1-Nov-10	972.69	0.00086	1.95	0
	1-Nov-10	1-Dec-10	1-Dec-10	970.14	0.00083	1.90	0

	1-Dec-10	1-Jan-11	1-Jan-11	967.58	0.00086	1.85	0
	1-Jan-11	1-Feb-11	1-Feb-11	965.01	0.00086	1.80	0
	1-Feb-11	1-Mar-11	1-Mar-11	962.43	0.00078	1.75	0
	1-Mar-11	1-Apr-11	1-Apr-11	959.84	0.00086	1.70	0
	1-Apr-11	1-May-11	1-May-11	957.24	0.00083	1.65	0
	1-May-11	1-Jun-11	1-Jun-11	954.63	0.00086	1.60	0
	1-Jun-11	1-Jul-11	1-Jul-11	952.01	0.00083	1.55	0
	1-Jul-11	1-Aug-11	1-Aug-11	949.38	0.00086	1.50	0
	1-Aug-11	1-Sep-11	1-Sep-11	946.74	0.00086	1.45	0
	1-Sep-11	1-Oct-11	1-Oct-11	944.09	0.00083	1.40	0
	1-Oct-11	1-Nov-11	1-Nov-11	941.42	0.00086	1.35	0
	1-Nov-11	1-Dec-11	1-Dec-11	938.74	0.00083	1.30	0
	1-Dec-11	1-Jan-12	1-Jan-12	936.05	0.00086	1.25	0
	1-Jan-12	1-Feb-12	1-Feb-12	933.35	0.00086	1.20	0
	1-Feb-12	1-Mar-12	1-Mar-12	930.64	0.00081	1.15	0
	1-Mar-12	1-Apr-12	1-Apr-12	927.92	0.00086	1.20	0
	1-Apr-12	1-May-12	1-May-12	925.19	0.00083	1.25	0
	1-May-12	1-Jun-12	1-Jun-12	922.45	0.00086	1.30	0
	1-Jun-12	1-Jul-12	1-Jul-12	919.69	0.00083	1.35	0
	1-Jul-12	1-Aug-12	1-Aug-12	916.92	0.00086	1.40	0
	1-Aug-12	1-Sep-12	1-Sep-12	914.14	0.00086	1.45	0
	1-Sep-12	1-Oct-12	1-Oct-12	911.35	0.00083	1.50	0
	1-Oct-12	1-Nov-12	1-Nov-12	908.55	0.00086	1.55	0
	1-Nov-12	1-Dec-12	1-Dec-12	905.74	0.00083	1.60	0
	1-Dec-12	1-Jan-13	1-Jan-13	902.91	0.00086	1.65	0
	1-Jan-13	1-Feb-13	1-Feb-13	900.07	0.00086	1.70	0
	1-Feb-13	1-Mar-13	1-Mar-13	897.22	0.00078	1.75	0
	1-Mar-13	1-Apr-13	1-Apr-13	894.36	0.00086	1.80	0
	1-Apr-13	1-May-13	1-May-13	891.49	0.00083	1.85	0
	1-May-13	1-Jun-13	1-Jun-13	888.60	0.00086	1.90	0
	1-Jun-13	1-Jul-13	1-Jul-13	885.70	0.00083	1.95	0
	1-Jul-13	1-Aug-13	1-Aug-13	882.79	0.00086	2.00	0
	1-Aug-13	1-Sep-13	1-Sep-13	879.87	0.00086	2.05	0
	1-Sep-13	1-Oct-13	1-Oct-13	876.94	0.00083	2.10	0
	1-Oct-13	1-Nov-13	1-Nov-13	873.99	0.00086	2.15	0
	1-Nov-13	1-Dec-13	1-Dec-13	871.03	0.00083	2.20	0
	1-Dec-13	1-Jan-14	1-Jan-14	868.06	0.00086	2.25	0
	1-Jan-14	1-Feb-14	1-Feb-14	865.08	0.00086	2.30	0

	1-Feb-14	1-Mar-14	1-Mar-14	862.08	0.00078	2.35	0
	1-Mar-14	1-Apr-14	1-Apr-14	859.07	0.00086	2.40	0
	1-Apr-14	1-May-14	1-May-14	856.05	0.00083	2.45	0
	1-May-14	1-Jun-14	1-Jun-14	853.02	0.00086	2.50	0
	1-Jun-14	1-Jul-14	1-Jul-14	849.97	0.00083	2.55	0
	1-Jul-14	1-Aug-14	1-Aug-14	846.91	0.00086	2.60	0
	1-Aug-14	1-Sep-14	1-Sep-14	843.84	0.00086	2.65	0
	1-Sep-14	1-Oct-14	1-Oct-14	840.76	0.00083	2.70	0
	1-Oct-14	1-Nov-14	1-Nov-14	837.66	0.00086	2.75	0
	1-Nov-14	1-Dec-14	1-Dec-14	834.55	0.00083	2.80	0
	1-Dec-14	1-Jan-15	1-Jan-15	831.43	0.00086	2.85	0
	1-Jan-15	1-Feb-15	1-Feb-15	828.29	0.00086	2.90	0
	1-Feb-15	1-Mar-15	1-Mar-15	825.14	0.00078	2.95	0
	1-Mar-15	1-Apr-15	1-Apr-15	821.98	0.00086	3.00	0
	1-Apr-15	1-May-15	1-May-15	818.81	0.00083	3.05	0
	1-May-15	1-Jun-15	1-Jun-15	815.62	0.00086	3.10	0
	1-Jun-15	1-Jul-15	1-Jul-15	812.42	0.00083	3.15	0
	1-Jul-15	1-Aug-15	1-Aug-15	809.21	0.00086	3.20	0
	1-Aug-15	1-Sep-15	1-Sep-15	805.98	0.00086	3.25	0
	1-Sep-15	1-Oct-15	1-Oct-15	802.74	0.00083	3.30	0
	1-Oct-15	1-Nov-15	1-Nov-15	799.49	0.00086	3.35	0
	1-Nov-15	1-Dec-15	1-Dec-15	796.22	0.00083	3.40	0
	1-Dec-15	1-Jan-16	1-Jan-16	792.94	0.00086	3.45	0
	1-Jan-16	1-Feb-16	1-Feb-16	789.64	0.00086	3.50	0
	1-Feb-16	1-Mar-16	1-Mar-16	786.33	0.00081	3.55	0
	1-Mar-16	1-Apr-16	1-Apr-16	783.01	0.00086	3.60	0
	1-Apr-16	1-May-16	1-May-16	779.67	0.00083	3.65	0
	1-May-16	1-Jun-16	1-Jun-16	776.32	0.00086	3.70	0
	1-Jun-16	1-Jul-16	1-Jul-16	772.96	0.00083	3.75	0
	1-Jul-16	1-Aug-16	1-Aug-16	769.58	0.00086	3.80	0
	1-Aug-16	1-Sep-16	1-Sep-16	766.19	0.00086	3.85	0
	1-Sep-16	1-Oct-16	1-Oct-16	762.78	0.00083	3.90	0
	1-Oct-16	1-Nov-16	1-Nov-16	759.36	0.00086	3.95	0
	1-Nov-16	1-Dec-16	1-Dec-16	755.92	0.00083	4.00	0
	1-Dec-16	1-Jan-17	1-Jan-17	752.47	0.00086	4.05	0
	1-Jan-17	1-Feb-17	1-Feb-17	749.01	0.00086	4.10	0
	1-Feb-17	1-Mar-17	1-Mar-17	745.53	0.00078	4.15	0
	1-Mar-17	1-Apr-17	1-Apr-17	742.04	0.00086	4.20	0

	1-Apr-17	1-May-17	1-May-17	738.53	0.00083	4.25	0
	1-May-17	1-Jun-17	1-Jun-17	735.01	0.00086	4.30	0
	1-Jun-17	1-Jul-17	1-Jul-17	731.47	0.00083	4.35	0
	1-Jul-17	1-Aug-17	1-Aug-17	727.92	0.00086	4.40	0
	1-Aug-17	1-Sep-17	1-Sep-17	724.35	0.00086	4.45	0
	1-Sep-17	1-Oct-17	1-Oct-17	720.77	0.00083	4.50	0
	1-Oct-17	1-Nov-17	1-Nov-17	717.17	0.00086	4.55	0
	1-Nov-17	1-Dec-17	1-Dec-17	713.56	0.00083	4.60	0
	1-Dec-17	1-Jan-18	1-Jan-18	709.93	0.00086	4.65	0
	1-Jan-18	1-Feb-18	1-Feb-18	706.29	0.00086	4.70	0
	1-Feb-18	1-Mar-18	1-Mar-18	702.63	0.00078	4.75	0
	1-Mar-18	1-Apr-18	1-Apr-18	698.96	0.00086	4.80	0
	1-Apr-18	1-May-18	1-May-18	695.27	0.00083	4.75	0
	1-May-18	1-Jun-18	1-Jun-18	691.57	0.00086	4.70	0
	1-Jun-18	1-Jul-18	1-Jul-18	687.85	0.00083	4.65	0
	1-Jul-18	1-Aug-18	1-Aug-18	684.12	0.00086	4.60	0
	1-Aug-18	1-Sep-18	1-Sep-18	680.37	0.00086	4.55	0
	1-Sep-18	1-Oct-18	1-Oct-18	676.61	0.00083	4.50	0
	1-Oct-18	1-Nov-18	1-Nov-18	672.83	0.00086	4.45	0
	1-Nov-18	1-Dec-18	1-Dec-18	669.03	0.00083	4.40	0
	1-Dec-18	1-Jan-19	1-Jan-19	665.22	0.00086	4.35	0
	1-Jan-19	1-Feb-19	1-Feb-19	661.39	0.00086	4.30	0
	1-Feb-19	1-Mar-19	1-Mar-19	657.55	0.00078	4.25	0
	1-Mar-19	1-Apr-19	1-Apr-19	653.69	0.00086	4.20	0
	1-Apr-19	1-May-19	1-May-19	649.81	0.00083	4.15	0
	1-May-19	1-Jun-19	1-Jun-19	645.92	0.00086	4.10	0
	1-Jun-19	1-Jul-19	1-Jul-19	642.01	0.00083	4.05	0
	1-Jul-19	1-Aug-19	1-Aug-19	638.09	0.00086	4.00	0
	1-Aug-19	1-Sep-19	1-Sep-19	634.15	0.00086	3.95	0
	1-Sep-19	1-Oct-19	1-Oct-19	630.19	0.00083	3.90	0
	1-Oct-19	1-Nov-19	1-Nov-19	626.22	0.00086	3.85	0
	1-Nov-19	1-Dec-19	1-Dec-19	622.23	0.00083	3.80	0
	1-Dec-19	1-Jan-20	1-Jan-20	618.22	0.00086	3.75	0
	1-Jan-20	1-Feb-20	1-Feb-20	614.2	0.00086	3.70	0
	1-Feb-20	1-Mar-20	1-Mar-20	610.16	0.00081	3.65	0
	1-Mar-20	1-Apr-20	1-Apr-20	606.1	0.00086	3.60	0
	1-Apr-20	1-May-20	1-May-20	602.03	0.00083	3.55	0
	1-May-20	1-Jun-20	1-Jun-20	597.94	0.00086	3.50	0

	1-Jun-20	1-Jul-20	1-Jul-20	593.83	0.00083	3.45	0
	1-Jul-20	1-Aug-20	1-Aug-20	589.7	0.00086	3.40	0
	1-Aug-20	1-Sep-20	1-Sep-20	585.56	0.00086	3.35	0
	1-Sep-20	1-Oct-20	1-Oct-20	581.4	0.00083	3.30	0
	1-Oct-20	1-Nov-20	1-Nov-20	577.22	0.00086	3.25	0
	1-Nov-20	1-Dec-20	1-Dec-20	573.03	0.00083	3.20	0
	1-Dec-20	1-Jan-21	1-Jan-21	568.82	0.00086	3.15	0
	1-Jan-21	1-Feb-21	1-Feb-21	564.59	0.00086	3.10	0
	1-Feb-21	1-Mar-21	1-Mar-21	560.34	0.00078	3.05	0
	1-Mar-21	1-Apr-21	1-Apr-21	556.08	0.00086	3.00	0
	1-Apr-21	1-May-21	1-May-21	551.8	0.00083	2.95	0
	1-May-21	1-Jun-21	1-Jun-21	547.5	0.00086	2.90	0
	1-Jun-21	1-Jul-21	1-Jul-21	543.18	0.00083	2.85	0
	1-Jul-21	1-Aug-21	1-Aug-21	538.84	0.00086	2.80	0
	1-Aug-21	1-Sep-21	1-Sep-21	534.49	0.00086	2.75	0
	1-Sep-21	1-Oct-21	1-Oct-21	530.12	0.00083	2.70	0
	1-Oct-21	1-Nov-21	1-Nov-21	525.73	0.00086	2.65	0
	1-Nov-21	1-Dec-21	1-Dec-21	521.32	0.00083	2.60	0
	1-Dec-21	1-Jan-22	1-Jan-22	516.89	0.00086	2.55	0
	1-Jan-22	1-Feb-22	1-Feb-22	512.44	0.00086	2.50	0
	1-Feb-22	1-Mar-22	1-Mar-22	507.98	0.00078	2.45	0
	1-Mar-22	1-Apr-22	1-Apr-22	503.5	0.00086	2.40	0
	1-Apr-22	1-May-22	1-May-22	499	0.00083	2.35	0
	1-May-22	1-Jun-22	1-Jun-22	494.48	0.00086	2.30	0
	1-Jun-22	1-Jul-22	1-Jul-22	489.94	0.00083	2.25	0
	1-Jul-22	1-Aug-22	1-Aug-22	485.38	0.00086	2.20	0
	1-Aug-22	1-Sep-22	1-Sep-22	480.8	0.00086	2.15	0
	1-Sep-22	1-Oct-22	1-Oct-22	476.2	0.00083	2.10	0
	1-Oct-22	1-Nov-22	1-Nov-22	471.58	0.00086	2.05	0
	1-Nov-22	1-Dec-22	1-Dec-22	466.95	0.00083	2.00	0
	1-Dec-22	1-Jan-23	1-Jan-23	462.3	0.00086	1.95	0
	1-Jan-23	1-Feb-23	1-Feb-23	457.63	0.00086	1.90	0
	1-Feb-23	1-Mar-23	1-Mar-23	452.94	0.00078	1.85	0
	1-Mar-23	1-Apr-23	1-Apr-23	448.23	0.00086	1.80	0
	1-Apr-23	1-May-23	1-May-23	443.5	0.00083	1.75	0
	1-May-23	1-Jun-23	1-Jun-23	438.75	0.00086	1.70	0
	1-Jun-23	1-Jul-23	1-Jul-23	433.98	0.00083	1.65	0
	1-Jul-23	1-Aug-23	1-Aug-23	429.19	0.00086	1.60	0

	1-Aug-23	1-Sep-23	1-Sep-23	<u>424.38</u>	0.00086	1.55	0
	1-Sep-23	1-Oct-23	1-Oct-23	<u>419.55</u>	0.00083	1.50	0
	1-Oct-23	1-Nov-23	1-Nov-23	<u>414.7</u>	0.00086	1.45	0
	1-Nov-23	1-Dec-23	1-Dec-23	<u>409.83</u>	0.00083	1.40	0
	1-Dec-23	1-Jan-24	1-Jan-24	<u>404.94</u>	0.00086	1.35	0
	1-Jan-24	1-Feb-24	1-Feb-24	<u>400.03</u>	0.00086	1.30	0
	1-Feb-24	1-Mar-24	1-Mar-24	<u>395.1</u>	0.00081	1.25	0
	1-Mar-24	1-Apr-24	1-Apr-24	<u>390.15</u>	0.00086	1.20	0
	1-Apr-24	1-May-24	1-May-24	<u>385.18</u>	0.00083	1.15	0
	1-May-24	1-Jun-24	1-Jun-24	<u>380.19</u>	0.00086	1.10	0
	1-Jun-24	1-Jul-24	1-Jul-24	<u>375.17</u>	0.00083	1.05	0
	1-Jul-24	1-Aug-24	1-Aug-24	<u>370.13</u>	0.00086	1.00	0
	1-Aug-24	1-Sep-24	1-Sep-24	<u>365.07</u>	0.00086	0.95	0
	1-Sep-24	1-Oct-24	1-Oct-24	<u>359.99</u>	0.00083	0.90	0
	1-Oct-24	1-Nov-24	1-Nov-24	<u>354.89</u>	0.00086	0.85	0
	1-Nov-24	1-Dec-24	1-Dec-24	<u>349.77</u>	0.00083	0.80	0
	1-Dec-24	1-Jan-25	1-Jan-25	<u>344.63</u>	0.00086	0.75	0
	1-Jan-25	1-Feb-25	1-Feb-25	<u>339.47</u>	0.00086	0.70	0
	1-Feb-25	1-Mar-25	1-Mar-25	<u>334.28</u>	0.00078	0.65	0
	1-Mar-25	1-Apr-25	1-Apr-25	<u>329.07</u>	0.00086	0.60	0
	1-Apr-25	1-May-25	1-May-25	<u>323.84</u>	0.00083	0.55	0
	1-May-25	1-Jun-25	1-Jun-25	<u>318.59</u>	0.00086	0.50	0
	1-Jun-25	1-Jul-25	1-Jul-25	<u>313.32</u>	0.00083	0.55	0
	1-Jul-25	1-Aug-25	1-Aug-25	<u>308.03</u>	0.00086	0.60	0
	1-Aug-25	1-Sep-25	1-Sep-25	<u>302.71</u>	0.00086	0.65	0
	1-Sep-25	1-Oct-25	1-Oct-25	<u>297.37</u>	0.00083	0.70	0
	1-Oct-25	1-Nov-25	1-Nov-25	<u>292.01</u>	0.00086	0.75	0
	1-Nov-25	1-Dec-25	1-Dec-25	<u>286.63</u>	0.00083	0.80	0
	1-Dec-25	1-Jan-26	1-Jan-26	<u>281.22</u>	0.00086	0.85	0
	1-Jan-26	1-Feb-26	1-Feb-26	<u>275.79</u>	0.00086	0.90	0
	1-Feb-26	1-Mar-26	1-Mar-26	<u>270.34</u>	0.00078	0.95	0
	1-Mar-26	1-Apr-26	1-Apr-26	<u>264.87</u>	0.00086	1.00	0
	1-Apr-26	1-May-26	1-May-26	<u>259.37</u>	0.00083	1.05	0
	1-May-26	1-Jun-26	1-Jun-26	<u>253.85</u>	0.00086	1.10	0
	1-Jun-26	1-Jul-26	1-Jul-26	<u>248.31</u>	0.00083	1.15	0
	1-Jul-26	1-Aug-26	1-Aug-26	<u>242.74</u>	0.00086	1.20	0
	1-Aug-26	1-Sep-26	1-Sep-26	<u>237.15</u>	0.00086	1.25	0
	1-Sep-26	1-Oct-26	1-Oct-26	<u>231.54</u>	0.00083	1.30	0

	1-Oct-26	1-Nov-26	1-Nov-26	<u>225.9</u>	0.00086	1.35	0
	1-Nov-26	1-Dec-26	1-Dec-26	<u>220.24</u>	0.00083	1.40	0
	1-Dec-26	1-Jan-27	1-Jan-27	<u>214.56</u>	0.00086	1.45	0
	1-Jan-27	1-Feb-27	1-Feb-27	<u>208.85</u>	0.00086	1.50	0
	1-Feb-27	1-Mar-27	1-Mar-27	<u>203.12</u>	0.00078	1.55	0
	1-Mar-27	1-Apr-27	1-Apr-27	<u>197.37</u>	0.00086	1.60	0
	1-Apr-27	1-May-27	1-May-27	<u>191.59</u>	0.00083	1.65	0
	1-May-27	1-Jun-27	1-Jun-27	<u>185.79</u>	0.00086	1.70	0
	1-Jun-27	1-Jul-27	1-Jul-27	<u>179.96</u>	0.00083	1.75	0
	1-Jul-27	1-Aug-27	1-Aug-27	<u>174.11</u>	0.00086	1.80	0
	1-Aug-27	1-Sep-27	1-Sep-27	<u>168.24</u>	0.00086	1.85	0
	1-Sep-27	1-Oct-27	1-Oct-27	<u>162.34</u>	0.00083	1.90	0
	1-Oct-27	1-Nov-27	1-Nov-27	<u>156.42</u>	0.00086	1.95	0
	1-Nov-27	1-Dec-27	1-Dec-27	<u>150.47</u>	0.00083	2.00	0
	1-Dec-27	1-Jan-28	1-Jan-28	<u>144.5</u>	0.00086	2.05	0
	1-Jan-28	1-Feb-28	1-Feb-28	<u>138.5</u>	0.00086	2.10	0
	1-Feb-28	1-Mar-28	1-Mar-28	<u>132.48</u>	0.00081	2.15	0
	1-Mar-28	1-Apr-28	1-Apr-28	<u>126.43</u>	0.00086	2.20	0
	1-Apr-28	1-May-28	1-May-28	<u>120.36</u>	0.00083	2.25	0
	1-May-28	1-Jun-28	1-Jun-28	<u>114.26</u>	0.00086	2.30	0
	1-Jun-28	1-Jul-28	1-Jul-28	<u>108.14</u>	0.00083	2.35	0
	1-Jul-28	1-Aug-28	1-Aug-28	<u>101.99</u>	0.00086	2.40	0
	1-Aug-28	1-Sep-28	1-Sep-28	<u>95.82</u>	0.00086	2.45	0
	1-Sep-28	1-Oct-28	1-Oct-28	<u>89.62</u>	0.00083	2.50	0
	1-Oct-28	1-Nov-28	1-Nov-28	<u>83.39</u>	0.00086	2.55	0
	1-Nov-28	1-Dec-28	1-Dec-28	<u>77.14</u>	0.00083	2.60	0
	1-Dec-28	1-Jan-29	1-Jan-29	<u>70.86</u>	0.00086	2.65	0
	1-Jan-29	1-Feb-29	1-Feb-29	<u>64.56</u>	0.00086	2.70	0
	1-Feb-29	1-Mar-29	1-Mar-29	<u>58.23</u>	0.00078	2.75	0
	1-Mar-29	1-Apr-29	1-Apr-29	<u>51.87</u>	0.00086	2.80	0
	1-Apr-29	1-May-29	1-May-29	<u>45.49</u>	0.00083	2.85	0
	1-May-29	1-Jun-29	1-Jun-29	<u>39.08</u>	0.00086	2.90	0
	1-Jun-29	1-Jul-29	1-Jul-29	<u>32.64</u>	0.00083	2.95	0
	1-Jul-29	1-Aug-29	1-Aug-29	<u>26.18</u>	0.00086	3.00	0
	1-Aug-29	1-Sep-29	1-Sep-29	<u>19.69</u>	0.00086	3.05	0
	1-Sep-29	1-Oct-29	1-Oct-29	<u>13.17</u>	0.00083	3.10	0
	1-Oct-29	1-Nov-29	1-Nov-29	<u>6.63</u>	0.00086	3.15	0
	Totale						0.00

La Tabella riferita allo “Scenario 2: Ipotesi intermedia per l’Investitore, in cui il pay off totale è maggiore di zero ma inferiore al premio pagato, pari ad Euro 60,00” riportata a pag. 23 delle pertinenti Condizioni Definitive, è da intendersi sostituita con la seguente:

Data di Emissione	Periodo di Riferimento		Data di Esercizio/Pagamento	VN	Coeff. Periodo	Sottostante	Importo di Liquidazione (in Euro)
1-Nov-09	1-Nov-09	1-Dec-09	1-Dec-09	1,000.00	0.00083	2.50	0.00
	1-Dec-09	1-Jan-10	1-Jan-10	997.57	0.00086	2.40	0.00
	1-Jan-10	1-Feb-10	1-Feb-10	995.13	0.00086	2.30	0.00
	1-Feb-10	1-Mar-10	1-Mar-10	992.68	0.00078	2.20	0.00
	1-Mar-10	1-Apr-10	1-Apr-10	990.22	0.00086	2.35	0.00
	1-Apr-10	1-May-10	1-May-10	987.75	0.00083	2.50	0.00
	1-May-10	1-Jun-10	1-Jun-10	985.27	0.00086	2.65	0.00
	1-Jun-10	1-Jul-10	1-Jul-10	982.78	0.00083	2.80	0.00
	1-Jul-10	1-Aug-10	1-Aug-10	980.28	0.00086	2.95	0.00
	1-Aug-10	1-Sep-10	1-Sep-10	977.76	0.00086	3.10	0.00
	1-Sep-10	1-Oct-10	1-Oct-10	975.23	0.00083	3.25	0.00
	1-Oct-10	1-Nov-10	1-Nov-10	972.69	0.00086	3.40	0.00
	1-Nov-10	1-Dec-10	1-Dec-10	970.14	0.00083	3.55	0.00
	1-Dec-10	1-Jan-11	1-Jan-11	967.58	0.00086	3.70	0.00
	1-Jan-11	1-Feb-11	1-Feb-11	965.01	0.00086	3.80	0.00
	1-Feb-11	1-Mar-11	1-Mar-11	962.43	0.00078	3.90	0.00
	1-Mar-11	1-Apr-11	1-Apr-11	959.84	0.00086	4.00	0.00
	1-Apr-11	1-May-11	1-May-11	957.24	0.00083	4.05	0.00
	1-May-11	1-Jun-11	1-Jun-11	954.63	0.00086	4.10	0.00
	1-Jun-11	1-Jul-11	1-Jul-11	952.01	0.00083	4.20	0.00
	1-Jul-11	1-Aug-11	1-Aug-11	949.38	0.00086	4.30	0.00
	1-Aug-11	1-Sep-11	1-Sep-11	946.74	0.00086	4.40	0.00
	1-Sep-11	1-Oct-11	1-Oct-11	944.09	0.00083	4.50	0.00
	1-Oct-11	1-Nov-11	1-Nov-11	941.42	0.00086	4.60	0.00
	1-Nov-11	1-Dec-11	1-Dec-11	938.74	0.00083	4.70	0.00
	1-Dec-11	1-Jan-12	1-Jan-12	936.05	0.00086	4.80	0.00
	1-Jan-12	1-Feb-12	1-Feb-12	933.35	0.00086	4.90	0.00
	1-Feb-12	1-Mar-12	1-Mar-12	930.64	0.00081	5.00	0.00
	1-Mar-12	1-Apr-12	1-Apr-12	927.92	0.00086	5.10	0.08
	1-Apr-12	1-May-12	1-May-12	925.19	0.00083	5.20	0.15
	1-May-12	1-Jun-12	1-Jun-12	922.45	0.00086	5.20	0.16
	1-Jun-12	1-Jul-12	1-Jul-12	919.69	0.00083	5.15	0.11

	1-Jul-12	1-Aug-12	1-Aug-12	916.92	0.00086	5.10	0.08
	1-Aug-12	1-Sep-12	1-Sep-12	914.14	0.00086	5.00	0.00
	1-Sep-12	1-Oct-12	1-Oct-12	911.35	0.00083	4.90	0.00
	1-Oct-12	1-Nov-12	1-Nov-12	908.55	0.00086	4.80	0.00
	1-Nov-12	1-Dec-12	1-Dec-12	905.74	0.00083	4.70	0.00
	1-Dec-12	1-Jan-13	1-Jan-13	902.91	0.00086	4.60	0.00
	1-Jan-13	1-Feb-13	1-Feb-13	900.07	0.00086	4.50	0.00
	1-Feb-13	1-Mar-13	1-Mar-13	897.22	0.00078	4.40	0.00
	1-Mar-13	1-Apr-13	1-Apr-13	894.36	0.00086	4.35	0.00
	1-Apr-13	1-May-13	1-May-13	891.49	0.00083	4.30	0.00
	1-May-13	1-Jun-13	1-Jun-13	888.60	0.00086	4.25	0.00
	1-Jun-13	1-Jul-13	1-Jul-13	885.70	0.00083	4.20	0.00
	1-Jul-13	1-Aug-13	1-Aug-13	882.79	0.00086	4.15	0.00
	1-Aug-13	1-Sep-13	1-Sep-13	879.87	0.00086	4.10	0.00
	1-Sep-13	1-Oct-13	1-Oct-13	876.94	0.00083	4.00	0.00
	1-Oct-13	1-Nov-13	1-Nov-13	873.99	0.00086	3.95	0.00
	1-Nov-13	1-Dec-13	1-Dec-13	871.03	0.00083	3.90	0.00
	1-Dec-13	1-Jan-14	1-Jan-14	868.06	0.00086	3.85	0.00
	1-Jan-14	1-Feb-14	1-Feb-14	865.08	0.00086	3.80	0.00
	1-Feb-14	1-Mar-14	1-Mar-14	862.08	0.00078	3.70	0.00
	1-Mar-14	1-Apr-14	1-Apr-14	859.07	0.00086	3.80	0.00
	1-Apr-14	1-May-14	1-May-14	856.05	0.00083	3.90	0.00
	1-May-14	1-Jun-14	1-Jun-14	853.02	0.00086	3.80	0.00
	1-Jun-14	1-Jul-14	1-Jul-14	849.97	0.00083	3.50	0.00
	1-Jul-14	1-Aug-14	1-Aug-14	846.91	0.00086	3.45	0.00
	1-Aug-14	1-Sep-14	1-Sep-14	843.84	0.00086	3.40	0.00
	1-Sep-14	1-Oct-14	1-Oct-14	840.76	0.00083	3.35	0.00
	1-Oct-14	1-Nov-14	1-Nov-14	837.66	0.00086	3.30	0.00
	1-Nov-14	1-Dec-14	1-Dec-14	834.55	0.00083	3.25	0.00
	1-Dec-14	1-Jan-15	1-Jan-15	831.43	0.00086	3.20	0.00
	1-Jan-15	1-Feb-15	1-Feb-15	828.29	0.00086	3.15	0.00
	1-Feb-15	1-Mar-15	1-Mar-15	825.14	0.00078	3.10	0.00
	1-Mar-15	1-Apr-15	1-Apr-15	821.98	0.00086	3.05	0.00
	1-Apr-15	1-May-15	1-May-15	818.81	0.00083	3.00	0.00
	1-May-15	1-Jun-15	1-Jun-15	815.62	0.00086	2.95	0.00
	1-Jun-15	1-Jul-15	1-Jul-15	812.42	0.00083	2.90	0.00
	1-Jul-15	1-Aug-15	1-Aug-15	809.21	0.00086	2.85	0.00
	1-Aug-15	1-Sep-15	1-Sep-15	805.98	0.00086	2.80	0.00

	1-Sep-15	1-Oct-15	1-Oct-15	802.74	0.00083	2.75	0.00
	1-Oct-15	1-Nov-15	1-Nov-15	799.49	0.00086	2.70	0.00
	1-Nov-15	1-Dec-15	1-Dec-15	796.22	0.00083	2.65	0.00
	1-Dec-15	1-Jan-16	1-Jan-16	792.94	0.00086	2.60	0.00
	1-Jan-16	1-Feb-16	1-Feb-16	789.64	0.00086	2.55	0.00
	1-Feb-16	1-Mar-16	1-Mar-16	786.33	0.00081	2.50	0.00
	1-Mar-16	1-Apr-16	1-Apr-16	783.01	0.00086	2.45	0.00
	1-Apr-16	1-May-16	1-May-16	779.67	0.00083	2.40	0.00
	1-May-16	1-Jun-16	1-Jun-16	776.32	0.00086	2.35	0.00
	1-Jun-16	1-Jul-16	1-Jul-16	772.96	0.00083	2.30	0.00
	1-Jul-16	1-Aug-16	1-Aug-16	769.58	0.00086	2.25	0.00
	1-Aug-16	1-Sep-16	1-Sep-16	766.19	0.00086	2.20	0.00
	1-Sep-16	1-Oct-16	1-Oct-16	762.78	0.00083	2.15	0.00
	1-Oct-16	1-Nov-16	1-Nov-16	759.36	0.00086	2.10	0.00
	1-Nov-16	1-Dec-16	1-Dec-16	755.92	0.00083	2.05	0.00
	1-Dec-16	1-Jan-17	1-Jan-17	752.47	0.00086	2.00	0.00
	1-Jan-17	1-Feb-17	1-Feb-17	749.01	0.00086	1.95	0.00
	1-Feb-17	1-Mar-17	1-Mar-17	745.53	0.00078	1.90	0.00
	1-Mar-17	1-Apr-17	1-Apr-17	742.04	0.00086	1.85	0.00
	1-Apr-17	1-May-17	1-May-17	738.53	0.00083	1.80	0.00
	1-May-17	1-Jun-17	1-Jun-17	735.01	0.00086	1.75	0.00
	1-Jun-17	1-Jul-17	1-Jul-17	731.47	0.00083	1.70	0.00
	1-Jul-17	1-Aug-17	1-Aug-17	727.92	0.00086	1.65	0.00
	1-Aug-17	1-Sep-17	1-Sep-17	724.35	0.00086	1.60	0.00
	1-Sep-17	1-Oct-17	1-Oct-17	720.77	0.00083	1.55	0.00
	1-Oct-17	1-Nov-17	1-Nov-17	717.17	0.00086	1.50	0.00
	1-Nov-17	1-Dec-17	1-Dec-17	713.56	0.00083	1.45	0.00
	1-Dec-17	1-Jan-18	1-Jan-18	709.93	0.00086	1.40	0.00
	1-Jan-18	1-Feb-18	1-Feb-18	706.29	0.00086	1.35	0.00
	1-Feb-18	1-Mar-18	1-Mar-18	702.63	0.00078	1.40	0.00
	1-Mar-18	1-Apr-18	1-Apr-18	698.96	0.00086	1.45	0.00
	1-Apr-18	1-May-18	1-May-18	695.27	0.00083	1.50	0.00
	1-May-18	1-Jun-18	1-Jun-18	691.57	0.00086	1.55	0.00
	1-Jun-18	1-Jul-18	1-Jul-18	687.85	0.00083	1.60	0.00
	1-Jul-18	1-Aug-18	1-Aug-18	684.12	0.00086	1.65	0.00
	1-Aug-18	1-Sep-18	1-Sep-18	680.37	0.00086	1.70	0.00
	1-Sep-18	1-Oct-18	1-Oct-18	676.61	0.00083	1.75	0.00
	1-Oct-18	1-Nov-18	1-Nov-18	672.83	0.00086	1.80	0.00

	1-Nov-18	1-Dec-18	1-Dec-18	669.03	0.00083	1.85	0.00
	1-Dec-18	1-Jan-19	1-Jan-19	665.22	0.00086	1.90	0.00
	1-Jan-19	1-Feb-19	1-Feb-19	661.39	0.00086	1.95	0.00
	1-Feb-19	1-Mar-19	1-Mar-19	657.55	0.00078	2.00	0.00
	1-Mar-19	1-Apr-19	1-Apr-19	653.69	0.00086	2.05	0.00
	1-Apr-19	1-May-19	1-May-19	649.81	0.00083	2.10	0.00
	1-May-19	1-Jun-19	1-Jun-19	645.92	0.00086	2.15	0.00
	1-Jun-19	1-Jul-19	1-Jul-19	642.01	0.00083	2.20	0.00
	1-Jul-19	1-Aug-19	1-Aug-19	638.09	0.00086	2.25	0.00
	1-Aug-19	1-Sep-19	1-Sep-19	634.15	0.00086	2.30	0.00
	1-Sep-19	1-Oct-19	1-Oct-19	630.19	0.00083	2.35	0.00
	1-Oct-19	1-Nov-19	1-Nov-19	626.22	0.00086	2.40	0.00
	1-Nov-19	1-Dec-19	1-Dec-19	622.23	0.00083	2.45	0.00
	1-Dec-19	1-Jan-20	1-Jan-20	618.22	0.00086	2.50	0.00
	1-Jan-20	1-Feb-20	1-Feb-20	614.20	0.00086	2.55	0.00
	1-Feb-20	1-Mar-20	1-Mar-20	610.16	0.00081	2.60	0.00
	1-Mar-20	1-Apr-20	1-Apr-20	606.10	0.00086	2.65	0.00
	1-Apr-20	1-May-20	1-May-20	602.03	0.00083	2.70	0.00
	1-May-20	1-Jun-20	1-Jun-20	597.94	0.00086	2.75	0.00
	1-Jun-20	1-Jul-20	1-Jul-20	593.83	0.00083	2.80	0.00
	1-Jul-20	1-Aug-20	1-Aug-20	589.70	0.00086	2.85	0.00
	1-Aug-20	1-Sep-20	1-Sep-20	585.56	0.00086	2.90	0.00
	1-Sep-20	1-Oct-20	1-Oct-20	581.40	0.00083	2.95	0.00
	1-Oct-20	1-Nov-20	1-Nov-20	577.22	0.00086	3.00	0.00
	1-Nov-20	1-Dec-20	1-Dec-20	573.03	0.00083	3.05	0.00
	1-Dec-20	1-Jan-21	1-Jan-21	568.82	0.00086	3.10	0.00
	1-Jan-21	1-Feb-21	1-Feb-21	564.59	0.00086	3.15	0.00
	1-Feb-21	1-Mar-21	1-Mar-21	560.34	0.00078	3.20	0.00
	1-Mar-21	1-Apr-21	1-Apr-21	556.08	0.00086	3.25	0.00
	1-Apr-21	1-May-21	1-May-21	551.80	0.00083	3.30	0.00
	1-May-21	1-Jun-21	1-Jun-21	547.50	0.00086	3.35	0.00
	1-Jun-21	1-Jul-21	1-Jul-21	543.18	0.00083	3.40	0.00
	1-Jul-21	1-Aug-21	1-Aug-21	538.84	0.00086	3.45	0.00
	1-Aug-21	1-Sep-21	1-Sep-21	534.49	0.00086	3.50	0.00
	1-Sep-21	1-Oct-21	1-Oct-21	530.12	0.00083	3.55	0.00
	1-Oct-21	1-Nov-21	1-Nov-21	525.73	0.00086	3.60	0.00
	1-Nov-21	1-Dec-21	1-Dec-21	521.32	0.00083	3.65	0.00
	1-Dec-21	1-Jan-22	1-Jan-22	516.89	0.00086	3.70	0.00

	1-Jan-22	1-Feb-22	1-Feb-22	512.44	0.00086	3.75	0.00
	1-Feb-22	1-Mar-22	1-Mar-22	507.98	0.00078	3.80	0.00
	1-Mar-22	1-Apr-22	1-Apr-22	503.50	0.00086	3.85	0.00
	1-Apr-22	1-May-22	1-May-22	499.00	0.00083	3.90	0.00
	1-May-22	1-Jun-22	1-Jun-22	494.48	0.00086	3.95	0.00
	1-Jun-22	1-Jul-22	1-Jul-22	489.94	0.00083	3.99	0.00
	1-Jul-22	1-Aug-22	1-Aug-22	485.38	0.00086	4.09	0.00
	1-Aug-22	1-Sep-22	1-Sep-22	480.80	0.00086	4.19	0.00
	1-Sep-22	1-Oct-22	1-Oct-22	476.20	0.00083	4.29	0.00
	1-Oct-22	1-Nov-22	1-Nov-22	471.58	0.00086	4.39	0.00
	1-Nov-22	1-Dec-22	1-Dec-22	466.95	0.00083	4.49	0.00
	1-Dec-22	1-Jan-23	1-Jan-23	462.30	0.00086	4.59	0.00
	1-Jan-23	1-Feb-23	1-Feb-23	457.63	0.00086	4.69	0.00
	1-Feb-23	1-Mar-23	1-Mar-23	452.94	0.00078	4.79	0.00
	1-Mar-23	1-Apr-23	1-Apr-23	448.23	0.00086	4.89	0.00
	1-Apr-23	1-May-23	1-May-23	443.50	0.00083	4.99	0.00
	1-May-23	1-Jun-23	1-Jun-23	438.75	0.00086	5.09	0.03
	1-Jun-23	1-Jul-23	1-Jul-23	433.98	0.00083	5.19	0.07
	1-Jul-23	1-Aug-23	1-Aug-23	429.19	0.00086	5.29	0.11
	1-Aug-23	1-Sep-23	1-Sep-23	424.38	0.00086	5.39	0.14
	1-Sep-23	1-Oct-23	1-Oct-23	419.55	0.00083	5.49	0.17
	1-Oct-23	1-Nov-23	1-Nov-23	414.70	0.00086	5.59	0.21
	1-Nov-23	1-Dec-23	1-Dec-23	409.83	0.00083	5.69	0.24
	1-Dec-23	1-Jan-24	1-Jan-24	404.94	0.00086	5.79	0.28
	1-Jan-24	1-Feb-24	1-Feb-24	400.03	0.00086	5.89	0.31
	1-Feb-24	1-Mar-24	1-Mar-24	395.10	0.00081	5.99	0.32
	1-Mar-24	1-Apr-24	1-Apr-24	390.15	0.00086	6.09	0.37
	1-Apr-24	1-May-24	1-May-24	385.18	0.00083	6.19	0.38
	1-May-24	1-Jun-24	1-Jun-24	380.19	0.00086	6.29	0.42
	1-Jun-24	1-Jul-24	1-Jul-24	375.17	0.00083	6.39	0.43
	1-Jul-24	1-Aug-24	1-Aug-24	370.13	0.00086	6.49	0.47
	1-Aug-24	1-Sep-24	1-Sep-24	365.07	0.00086	6.59	0.50
	1-Sep-24	1-Oct-24	1-Oct-24	359.99	0.00083	6.69	0.51
	1-Oct-24	1-Nov-24	1-Nov-24	354.89	0.00086	6.79	0.55
	1-Nov-24	1-Dec-24	1-Dec-24	349.77	0.00083	6.89	0.55
	1-Dec-24	1-Jan-25	1-Jan-25	344.63	0.00086	6.99	0.59
	1-Jan-25	1-Feb-25	1-Feb-25	339.47	0.00086	7.09	0.61
	1-Feb-25	1-Mar-25	1-Mar-25	334.28	0.00078	7.19	0.57


	1-Mar-25	1-Apr-25	1-Apr-25	<u>329.07</u>	0.00086	7.29	<u>0.65</u>
	1-Apr-25	1-May-25	1-May-25	<u>323.84</u>	0.00083	7.39	<u>0.64</u>
	1-May-25	1-Jun-25	1-Jun-25	<u>318.59</u>	0.00086	7.49	<u>0.68</u>
	1-Jun-25	1-Jul-25	1-Jul-25	<u>313.32</u>	0.00083	7.59	<u>0.68</u>
	1-Jul-25	1-Aug-25	1-Aug-25	<u>308.03</u>	0.00086	7.69	<u>0.71</u>
	1-Aug-25	1-Sep-25	1-Sep-25	<u>302.71</u>	0.00086	7.79	<u>0.73</u>
	1-Sep-25	1-Oct-25	1-Oct-25	<u>297.37</u>	0.00083	7.89	<u>0.72</u>
	1-Oct-25	1-Nov-25	1-Nov-25	<u>292.01</u>	0.00086	7.99	<u>0.75</u>
	1-Nov-25	1-Dec-25	1-Dec-25	<u>286.63</u>	0.00083	8.09	<u>0.74</u>
	1-Dec-25	1-Jan-26	1-Jan-26	<u>281.22</u>	0.00086	8.19	<u>0.77</u>
	1-Jan-26	1-Feb-26	1-Feb-26	<u>275.79</u>	0.00086	8.29	<u>0.78</u>
	1-Feb-26	1-Mar-26	1-Mar-26	<u>270.34</u>	0.00078	8.39	<u>0.71</u>
	1-Mar-26	1-Apr-26	1-Apr-26	<u>264.87</u>	0.00086	8.49	<u>0.80</u>
	1-Apr-26	1-May-26	1-May-26	<u>259.37</u>	0.00083	8.59	<u>0.78</u>
	1-May-26	1-Jun-26	1-Jun-26	<u>253.85</u>	0.00086	8.69	<u>0.81</u>
	1-Jun-26	1-Jul-26	1-Jul-26	<u>248.31</u>	0.00083	8.79	<u>0.78</u>
	1-Jul-26	1-Aug-26	1-Aug-26	<u>242.74</u>	0.00086	8.89	<u>0.81</u>
	1-Aug-26	1-Sep-26	1-Sep-26	<u>237.15</u>	0.00086	8.99	<u>0.81</u>
	1-Sep-26	1-Oct-26	1-Oct-26	<u>231.54</u>	0.00083	9.04	<u>0.78</u>
	1-Oct-26	1-Nov-26	1-Nov-26	<u>225.90</u>	0.00086	9.09	<u>0.80</u>
	1-Nov-26	1-Dec-26	1-Dec-26	<u>220.24</u>	0.00083	9.14	<u>0.76</u>
	1-Dec-26	1-Jan-27	1-Jan-27	<u>214.56</u>	0.00086	9.19	<u>0.77</u>
	1-Jan-27	1-Feb-27	1-Feb-27	<u>208.85</u>	0.00086	9.24	<u>0.76</u>
	1-Feb-27	1-Mar-27	1-Mar-27	<u>203.12</u>	0.00078	9.29	<u>0.68</u>
	1-Mar-27	1-Apr-27	1-Apr-27	<u>197.37</u>	0.00086	9.19	<u>0.71</u>
	1-Apr-27	1-May-27	1-May-27	<u>191.59</u>	0.00083	9.09	<u>0.65</u>
	1-May-27	1-Jun-27	1-Jun-27	<u>185.79</u>	0.00086	8.99	<u>0.64</u>
	1-Jun-27	1-Jul-27	1-Jul-27	<u>179.96</u>	0.00083	8.89	<u>0.58</u>
	1-Jul-27	1-Aug-27	1-Aug-27	<u>174.11</u>	0.00086	8.79	<u>0.57</u>
	1-Aug-27	1-Sep-27	1-Sep-27	<u>168.24</u>	0.00086	8.69	<u>0.53</u>
	1-Sep-27	1-Oct-27	1-Oct-27	<u>162.34</u>	0.00083	8.59	<u>0.49</u>
	1-Oct-27	1-Nov-27	1-Nov-27	<u>156.42</u>	0.00086	8.49	<u>0.47</u>
	1-Nov-27	1-Dec-27	1-Dec-27	<u>150.47</u>	0.00083	8.39	<u>0.43</u>
	1-Dec-27	1-Jan-28	1-Jan-28	<u>144.50</u>	0.00086	8.29	<u>0.41</u>
	1-Jan-28	1-Feb-28	1-Feb-28	<u>138.50</u>	0.00086	8.19	<u>0.38</u>
	1-Feb-28	1-Mar-28	1-Mar-28	<u>132.48</u>	0.00081	8.09	<u>0.33</u>
	1-Mar-28	1-Apr-28	1-Apr-28	<u>126.43</u>	0.00086	7.99	<u>0.33</u>
	1-Apr-28	1-May-28	1-May-28	<u>120.36</u>	0.00083	7.89	<u>0.29</u>

	1-May-28	1-Jun-28	1-Jun-28	114.26	0.00086	7.79	0.27
	1-Jun-28	1-Jul-28	1-Jul-28	108.14	0.00083	7.69	0.24
	1-Jul-28	1-Aug-28	1-Aug-28	101.99	0.00086	7.59	0.23
	1-Aug-28	1-Sep-28	1-Sep-28	95.82	0.00086	7.49	0.21
	1-Sep-28	1-Oct-28	1-Oct-28	89.62	0.00083	7.39	0.18
	1-Oct-28	1-Nov-28	1-Nov-28	83.39	0.00086	7.29	0.16
	1-Nov-28	1-Dec-28	1-Dec-28	77.14	0.00083	7.19	0.14
	1-Dec-28	1-Jan-29	1-Jan-29	70.86	0.00086	7.09	0.13
	1-Jan-29	1-Feb-29	1-Feb-29	64.56	0.00086	6.99	0.11
	1-Feb-29	1-Mar-29	1-Mar-29	58.23	0.00078	6.89	0.09
	1-Mar-29	1-Apr-29	1-Apr-29	51.87	0.00086	6.79	0.08
	1-Apr-29	1-May-29	1-May-29	45.49	0.00083	6.69	0.06
	1-May-29	1-Jun-29	1-Jun-29	39.08	0.00086	6.59	0.05
	1-Jun-29	1-Jul-29	1-Jul-29	32.64	0.00083	6.49	0.04
	1-Jul-29	1-Aug-29	1-Aug-29	26.18	0.00086	6.39	0.03
	1-Aug-29	1-Sep-29	1-Sep-29	19.69	0.00086	6.29	0.02
	1-Sep-29	1-Oct-29	1-Oct-29	13.17	0.00083	6.19	0.01
	1-Oct-29	1-Nov-29	1-Nov-29	6.63	0.00086	6.09	0.01
Totale							35.19

Si comunica, altresì l'inserimento tra i Soggetti Incaricati del Collocamento delle seguenti Banche:

ABI	DENOMINAZIONE
7084	Banca della Marca
8315	BCC Valpolicella CC di Marano
8591	BCC Impruneta
8704	BCC Ostra e Morro d'Alba
8728	BCC Piove di Sacco
8904	BCC Prealpi
8982	Banca CC Adria

In qualità di Emittente e
Responsabile del Collocamento
Iccrea Banca S.p.A.


Vito Lorenzo Augusto dell'Erba
Presidente del Consiglio di Amministrazione
Iccrea Banca S.p.A.

Roma, **23 SET. 2009**