

**SUPPLEMENT DATED 31 AUGUST 2023
TO THE BASE PROSPECTUS DATED 22 JUNE 2023**



ICCREA Banca S.p.A.

(incorporated with limited liability as a società per azioni under the laws of the Republic of Italy)

**Euro 10,000,000,000 Covered Bond (*Obbligazioni Bancarie Garantite*) Programme
unconditionally and irrevocably guaranteed as to payments of interest and principal by**

Iccrea Covered Bond S.r.l.

(incorporated as a limited liability company under the laws of the Republic of Italy and registered at the Companies' Registry of Rome under registration number 15231571009)

This supplement (the “**Supplement**”) constitutes a supplement to the base prospectus dated 22 June 2023 (the “**Base Prospectus**”), for the purposes of Article 23, paragraph 1, of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”).

This Supplement constitutes a supplement to, and should be read in conjunction with, the Base Prospectus.

Capitalized terms used in this Supplement and not otherwise defined herein, shall have the same meaning ascribed to them in the Base Prospectus.

Each of the Issuer and the Guarantor accepts responsibility for the information contained in this Supplement, with respect to those sections which already fall under the responsibility of each of them under the Base Prospectus and which are supplemented by means of this Supplement. To the best of the knowledge of the Issuer and the Guarantor (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement has been approved by the *Commission de Surveillance du Secteur Financier* (“**CSSF**”), which is the Luxembourg competent authority for the purposes of the Prospectus Regulation and of the Luxembourg Law on Prospectuses for Securities dated 16 July 2019, as a supplement, issued in compliance with the Prospectus Regulation and relevant implementing measures in Luxembourg.

The purpose of this Supplement is (a) to update the section of the Base Prospectus headed “*Information incorporated by reference*” in order to incorporate by reference in the Base Prospectus the press release published by the Issuer on 14 August 2023 entitled “*BCC Iccrea Group: Consolidated results as at 30 June 2023*” and (b) to update the following sections of the Base Prospectus (i) “*General Description of the Programme*”, (ii) “*The Sellers*” and (iii) “*Overview of the Transaction Documents*” and the last page of the Base Prospectus.

Save as disclosed in this Supplement, there has been no other significant new factor and there are no material mistakes or inaccuracies relating to information included in the Base Prospectus which is capable of affecting the assessment of Covered Bonds issued under the Programme since the publication of the Base Prospectus. To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any statement in the Base Prospectus, the statements in this Supplement will prevail.

Copies of this Supplement and the document incorporated by reference may be inspected during normal business hours at the specified office of the Luxembourg Listing Agent. In addition such documents will be available, without charge, on the website of the Luxembourg Stock Exchange (www.luxse.com).

The date of this Supplement is 31 August 2023

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GENERAL DESCRIPTION OF THE PROGRAMME

Under section headed “General Description of the Programme”, the paragraph entitled “Additional Sellers”, on pages 12 - 13 of the Base Prospectus, is deleted and replaced by the following:

“Additional Sellers

Any entity (other than the Initial Sellers) belonging to the Gruppo Bancario Cooperativo Iccrea, including ICCREA Banca, which will sell Eligible Assets and/or Integration Assets and/or Liquid Assets to the Guarantor, subject to satisfaction of certain conditions, and that, for such purpose, shall enter into the Master Loans Purchase Agreement and the Warranty and Indemnity Agreement and accede to the other relevant Transaction Documents.

On 25 May 2022 the following entities belonging to the Gruppo Bancario Cooperativo Iccrea have acceded, as Additional Sellers, to the Master Loans Purchase Agreement, the Warranty and Indemnity Agreement and the other relevant Transaction Documents:

- i) Banca della Marca Credito Cooperativo - Società Cooperativa;
- ii) Banco Fiorentino - Mugello Impruneta Signa - Credito Cooperativo – Società Cooperativa;
- iii) Cassa Rurale ed Artigiana di Binasco - Credito Cooperativo Società Cooperativa;
- iv) Banca di Credito Cooperativo di Busto Garolfo e Buguggiate – Società Cooperativa; and
- v) Terre Etrusche di Valdichiana e di Maremma - Credito Cooperativo – S. c..

On 22 December 2022 the following entities belonging to the Gruppo Bancario Cooperativo Iccrea have acceded, as Additional Sellers, to the Master Loans Purchase Agreement, the Warranty and Indemnity Agreement and the other relevant Transaction Documents:

- i) Banca di Credito Cooperativo di Roma – Società Cooperativa; and
- ii) Credito Padano Banca di Credito Cooperativo – Società Cooperativa.

On 10 August 2023 the following entities belonging to the Gruppo Bancario Cooperativo Iccrea have acceded, as Additional Sellers, to the Master Loans Purchase Agreement, the Warranty and Indemnity Agreement and the other relevant Transaction Documents:

- i) Banca di Credito Cooperativo della Calabria Ulteriore - Società Cooperativa;
- ii) Chianti Banca – Credito Cooperativo;
- iii) Banca Alpi Marittime Credito Cooperativo Carrù S.c.p.A.;

- iv) Banca di Credito Cooperativo di Colli Albani- Società Cooperativa;
- v) Banca di Credito Cooperativo di Bellegra - Società Cooperativa; and
- vi) Rivierabanca - Credito Cooperativo di Rimini e Gradara.”

* * *

Under section headed “General Description of the Programme”, the paragraph entitled “Additional Servicers” on page 14 of the Base Prospectus, is deleted and replaced by the following:

“Additional Servicers

Any entity (other than the Servicers) belonging to the Gruppo Bancario Cooperativo Iccrea, which will be appointed as servicer in respect of the Eligible Assets and Integration Assets sold by it to the Guarantor, and that, for such purpose, shall accede to the Master Servicing Agreement and the other relevant Transaction Documents.

On 25 May 2022 the following entities belonging to the Gruppo Bancario Cooperativo Iccrea have acceded, as Additional Servicers, to the Master Servicing Agreement and the other relevant Transaction Documents:

- i) Banca della Marca Credito Cooperativo - Società Cooperativa;
- ii) Banco Fiorentino - Mugello Impruneta Signa - Credito Cooperativo – Società Cooperativa ;
- iii) Cassa Rurale ed Artigiana di Binasco - Credito Cooperativo Società Cooperativa;
- iv) Banca di Credito Cooperativo di Busto Garolfo e Buguggiate – Società Cooperativa;
- v) Terre Etrusche di Valdichiana e di Maremma Credito Cooperativo – S.c..

On 22 December 2022 the following entities belonging to the Gruppo Bancario Cooperativo Iccrea have acceded, as Additional Servicers, to the Master Servicing Agreement and the other relevant Transaction Documents:

- i) Banca di Credito Cooperativo di Roma – Società Cooperativa; and
- ii) Credito Padano Banca di Credito Cooperativo – Società Cooperativa

On 10 August 2023 the following entities belonging to the Gruppo Bancario Cooperativo Iccrea have acceded, as Additional Servicers, to the Master Servicing Agreement and the other relevant

Transaction Documents:

- i) Banca di Credito Cooperativo della Calabria Ulteriore - Società Cooperativa;
- ii) Chianti Banca – Credito Cooperativo;
- iii) Banca Alpi Marittime Credito Cooperativo Carrù S.c.p.A.;
- iv) Banca di Credito Cooperativo di Colli Albani- Società Cooperativa;
- v) Banca di Credito Cooperativo di Bellegra - Società Cooperativa; and
- vi) Rivierabanca - Credito Cooperativo di Rimini e Gradara.”

* * *

INFORMATION INCORPORATED BY REFERENCE

Under the section of the Base Prospectus headed “Information incorporated by reference” on pages 74 – 76 of the Base Prospectus, the following paragraph is inserted:

“

- the press release dated 14 August 2023 entitled "BCC Iccrea Group: Consolidated results as at 30 June 2023" (the “**14 August 2023 Press Release**”) (available at the following link: <https://protect-us.mimecast.com/s/u1uzC0RLK1sGjvmYXFDQTDy?domain=gruppobcciccrea.it>).”

* * *

The information set out below supplements the section of the Base Prospectus entitled “Information incorporated by reference” on pages 74 – 76 therein.

The 14 August 2023 Press Release, which has been filed with the *Commission de Surveillance du Secteur Financier*, is incorporated by reference in, and forms part of, this Supplement and shall, by virtue of this Supplement, be deemed to be incorporated by reference in, and form part of, the Base Prospectus.

Cross-reference list

14 August 2023 Press Release

Page Numbers

Whole document (pages 1-5)

The 14 August 2023 Press Release can be accessed at the following website:

<https://protect-us.mimecast.com/s/u1uzC0RLK1sGjvmYXFDQTDy?domain=gruppobcciccrea.it>

THE SELLERS

Under section headed “The Sellers”, on pages 196 - 212 of the Base Prospectus, the following paragraphs are added after the last paragraph:

“Below is a list and description of the Additional Sellers belonging to the Gruppo Bancario Cooperativo Iccrea which acceded to the Programme on 10 August 2022:

- i) Banca di Credito Cooperativo della Calabria Ulteriore - Società Cooperativa;
- ii) Chianti Banca – Credito Cooperativo;
- iii) Banca Alpi Marittime Credito Cooperativo Carrù S.c.p.A.;
- iv) Banca di Credito Cooperativo di Colli Albani- Società Cooperativa;
- v) Banca di Credito Cooperativo di Bellegra - Società Cooperativa;
- vi) Rivierabanca - Credito Cooperativo di Rimini e Gradara.

Banca di Credito Cooperativo della Calabria Ulteriore - Società Cooperativa

Banca di Credito Cooperativo della Calabria Ulteriore - Società Cooperativa (“BCC Calabria Ulteriore”) is a bank incorporated under Italian law, registered with the Company Register of Crotona with fiscal code 03402920791, participating entity in the VAT Group of the Gruppo Bancario Cooperativo Iccrea, VAT. reg. no. 15240741007 and enrolled with the Register of Banks under No 5766 (ABI code 07091); the company belongs to the Gruppo Bancario Cooperativo Iccrea registered in the Register of Banking Groups.

BCC Calabria Ulteriore was founded in 31 March 2022 (merger between BCC del Catanzarese as incorporating company and BCC del Vibonese, BCC di Cittanova and BCC del Crotonese as incorporated).

The bank has its registered office in Via Unione Europea, 15 - 88900 Crotona, Italy. Pursuant to Article 3 of its by-laws, the bank shall be in operation until 31 December 2050, subject to extension.

Main activities and future strategies

BCC Calabria Ulteriore is active in the areas of traditional banking as well as some innovative banking areas. The bank serves both private customers and businesses through its branches. Moreover, the bank offers preferential rates on its members’ loans, either for investment and/or other purposes.

Organisation

BCC Calabria Ulteriore's operational structure is composed of a Board of Directors and a Board of Statutory Auditors.

The Board of Directors is composed as follows:

| Board of Directors | |
|---------------------------|----------------------|
| Barbanti Sebastiano - | Chairman |
| Ferrari Gregorio - | Deputy Vice Chairman |
| Bruzzi' Clelia - | Vice Chairman |
| Alfonsi Ermanno - | Director |

| | |
|------------------------------|----------|
| Benvenuto Giovanni Celeste - | Director |
| Cosma Alberto - | Director |
| Di Stefano Andrea - | Director |
| Famularo Giovannella - | Director |
| Germano' Pietro Paolo - | Director |
| Pistritto Marco - | Director |
| Poggioli Fausto - | Director |
| Schiariti Concettina - | Director |
| Trabacca Danilo - | Director |

The Board of Statutory Auditors is composed as follows:

| Board of Statutory Auditors | |
|------------------------------------|----------|
| Forciniti Maria - | Chairman |
| Ammirati Stefano - | Auditor |
| Inderst Daniel - | Auditor |
| | |

Auditors

The auditing firm Ernst&Young is appointed to audit the bank's annual financial statements up to the year ending 31 December 2027.

General Management

The General Manager of BCC Calabria Ulteriore is De Lerma Di Celenza e di Castelmezzano Marco.

Share capital and shareholders

According to Article 20 of its by-Laws, BCC Calabria Ulteriore has issued and fully paid-up capital of Euro 7,047,569.60 consisting of 272,950 shares with nominal value of Euro 25,82 each. As of the date of this Prospectus, the bank has nr. 8,477 shareholders.

Chianti Banca – Credito Cooperativo S.c.

Chiantibanca is a bank incorporated under Italian law, registered with the Company Register of Siena with fiscal code 015240741007, participating entity in the VAT Group of the Gruppo Bancario Cooperativo Iccrea, VAT. reg. no. 15240741007 and enrolled with the Register of Banks under No 5723.2.0 (ABI code 08673; the company belongs to the Gruppo Bancario Cooperativo Iccrea registered in the Register of Banking Groups.

ChiantiBanca was founded in 06 October 2010. In March 2012 ChiantiBanca acquired "Credito Cooperativo Fiorentino", and in July 2016 it incorporated "Banca di Pistoia" and "Banca Area Pratese" The bank has its registered office in Monteriggioni (SI), Cassia Nord Street, n. 2/4/6, Italy. Pursuant to Article 5 of its by-laws, the bank shall be in operation until 12 December 20520, subject to extension.

Main activities and future strategies

ChiantiBanca is active in the areas of traditional banking as well as some innovative banking areas. The bank serves both private customers and businesses through its branches. Moreover, the bank offers preferential rates on its members' loans, either for investment and/or other purposes.

Organisation

ChiantiBanca 's operational structure is composed of a Board of Directors and a Board of Statutory Auditors.

The Board of Directors is composed as follows:

| Board of Directors | |
|---------------------------|---------------|
| Cristiano Iacopozzi | Chairman |
| Marco Poli | Vice Chairman |
| Marco Barbieri | Vice Chairman |
| Antonio Balenzano | Director |
| Patrizia Berchiatti | Director |
| Ilaria Camiciottoli | Director |
| Antonio Fusi | Director |
| Emiliano Mangone | Director |
| Alberto Marini | Director |
| Alessia Naldini | Director |
| Fabrizio Pagliai | Director |
| Giannicola Pecchi | Director |
| Giorgio Petracchi | Director |

The Board of Statutory Auditors is composed as follows:

| Board of Statutory Auditors | |
|------------------------------------|----------|
| Caterina Rossi | Chairman |
| Elena Bartolomei Corsi | Auditor |
| Ciro Gennaro Corvese | Auditor |

Auditors

The auditing firm Ernst & Young is appointed to audit the bank's annual financial statements up to the year ending 31 December 2027

General Management

The General Manager of ChiantiBanca is Maurizio Farnesi.

Share capital and shareholders

According to Article 20 of its by-Laws, ChiantiBanca has issued and fully paid-up capital of Euro 47.480.545,59 consisting of 1.557.951 shares with nominal value of Euro 30,09 each. As of the date of this Prospectus, the bank has nr. 29.437 shareholders.

Banca Alpi Marittime Credito Cooperativo Carrù S.c.p.A.

Banca Alpi Marittime Credito Cooperativo Carrù S.c.p.A. (“**BAM**”) is a bank incorporated under Italian law, registered with the Company Register of 15240741007 with fiscal code 00195530043, participating entity in the VAT Group of the Gruppo Bancario Cooperativo Iccrea, VAT. reg. no. 15240741007 and enrolled with the Register of Banks under No 4291.10 (ABI code 08450); the company belongs to the Gruppo Bancario Cooperativo Iccrea registered in the Register of Banking Groups.

The bank has its registered office in Via Stazione, 10 - 12061 Carrù, Italy. Pursuant to Article 5 of its by-laws, the bank shall be in operation until 31 December 2050, subject to extension.

Main activities and future strategies

BAM is active in the areas of traditional banking as well as some innovative banking areas. The bank serves both private customers and businesses through its branches. Moreover, the bank offers preferential rates on its members’ loans, either for investment and/or other purposes.

Organisation

BAM 's operational structure is composed of a Board of Directors and a Board of Statutory Auditors.

The Board of Directors is composed as follows:

| Board of Directors | |
|---------------------------|---------------|
| Cappa Giovanni | Chairman |
| Massimino Domenico | Vice Chairman |
| Canavoso Marco | Director |
| Clerico Fabrizio | Director |
| Demichelis Sandra | Director |
| Garesio Leonardo | Director |
| Gatto Marcello | Director |
| Viassone Milena | Director |

The Board of Statutory Auditors is composed as follows:

| Board of Statutory Auditors | |
|------------------------------------|----------|
| Fea Edoardo | Chairman |
| Rossotto Vittoria | Auditor |
| Troia Massimo | Auditor |

Auditors

The auditing firm E&Y S.p.A. is appointed to audit the bank’s annual financial statements up to the year ending 31 December 2027.

General Management

The General Manager of BAM is Giuseppe Peirotti.

Share capital and shareholders

According to Article 20 of its by-Laws, BAM has issued and fully paid-up capital of Euro 12.978.403,62 consisting of 5.030.389 shares with nominal value of Euro 2,58 each. As of the date of this Prospectus, the bank has nr. 17.803 shareholders.

Banca di Credito Cooperativo di Colli Albani- Società Cooperativa

Banca di Credito Cooperativo dei Colli Albani S.C. (“**BCC dei Colli Albani**”) is a bank incorporated under Italian law, registered with the Company Register of Roma with fiscal code 01103500581, participating entity in the VAT Group of the Gruppo Bancario Cooperativo Iccrea, VAT. reg. no. 15240741007 and enrolled with the Register of Banks under No 4452 (ABI code 08951); the company belongs to the Gruppo Bancario Cooperativo Iccrea registered in the Register of Banking Groups.

BCC dei Colli Albani (formerly Banca di Credito Cooperativo Giuseppe Toniolo S.C.) was founded in 27 February 1947.

The bank has its registered office in Largo Giuseppe Toniolo snc, 00045 – Genzano di Roma (RM), Italy. Pursuant to Article 5 of its by-laws, the bank shall be in operation until 31 December 2050, subject to extension.

Main activities and future strategies

BCC dei Colli Albani is active in the areas of traditional banking as well as some innovative banking areas. The bank serves both private customers and businesses through its branches. Moreover, the bank offers preferential rates on its members’ loans, either for investment and/or other purposes.

Organisation

BCC dei Colli Albani’s operational structure is composed of a Board of Directors and a Board of Statutory Auditors.

The Board of Directors is composed as follows:

| Board of Directors | |
|---------------------------|---------------|
| Maurizio Capogrossi | Chairman |
| Eugenio D’Amico | Vice Chairman |
| Enrico Guidi | Director |
| Fabio Belardi | Director |
| Flavio Napoleoni | Director |
| Fabio Belardi | Director |
| Silvia Cerlenco | Director |
| Giovanni Petrilli | Director |
| Raffaella De Angelis | Director |

The Board of Statutory Auditors is composed as follows:

| Board of Statutory Auditors | |
|------------------------------------|----------|
| Alfonso Di Carlo | Chairman |
| Claudia Libanori | Auditor |
| Federico Iorio | Auditor |

Auditors

The auditing firm Ernst & Young S.p.A. is appointed to audit the bank's annual financial statements up to the year ending 31 December 2027.

General Management

The General Manager of BCC dei Colli Albani is Alessandro Palmieri.

Share capital and shareholders

According to Article 20 of its by-Laws, BCC dei Colli Albani has issued and fully paid-up capital of Euro 3.497.743 consisting of 135.900 shares with nominal value of Euro 26 each. As of the date of this Prospectus, the bank has nr. 5.924 shareholders.

Banca di Credito Cooperativo di Bellegra - Società Cooperativa

Banca di Credito Cooperativo di Bellegra - Società Cooperativa (“**BCC di Bellegra**”) is a bank incorporated under Italian law, registered with the Company Register of Rome with fiscal code 01041710581, participating entity in the VAT Group of the Gruppo Bancario Cooperativo Iccrea, VAT. reg. no. 15240741007 and enrolled with the Register of Banks under No 4307 (ABI code 08381); the company belongs to the Gruppo Bancario Cooperativo Iccrea registered in the Register of Banking Groups.

BCC di Bellegra was founded in 28/05/1959.

The bank has its registered office in Via Roma n. 37 – 00030 Bellegra (RM), Italy. Pursuant to Article 5 of its by-laws, the bank shall be in operation until 31 December 2050, subject to extension.

Main activities and future strategies

BCC di Bellegra is active in the areas of traditional banking as well as some innovative banking areas. The bank serves both private customers and businesses through its branches. Moreover, the bank offers preferential rates on its members' loans, either for investment and/or other purposes.

Organisation

BCC di Bellegra 's operational structure is composed of a Board of Directors and a Board of Statutory Auditors.

The Board of Directors is composed as follows:

| Board of Directors | |
|---------------------------|---------------|
| Nera Gianluca | Chairman |
| Tucci Mario | Vice Chairman |
| Bianchi Giuditta | Director |
| Iacovelli Alfredo | Director |
| Pascucci Francesca | Director |
| Placidini Sebastiano | Director |
| Riccardi Vincenzo | Director |

The Board of Statutory Auditors is composed as follows:

| Board of Statutory Auditors |
|------------------------------------|
|------------------------------------|

| | |
|----------------------|----------|
| Zonnino Marco | Chairman |
| Ranaldi Raffaele | Auditor |
| Marchetti Giuseppina | Auditor |

Auditors

The auditing firm EY S.p.A. is appointed to audit the bank's annual financial statements up to the year ending 31 December 2027.

General Management

The General Manager of BCC di Bellegra is Ciani Antonio.

Share capital and shareholders

According to Article 20 of its by-Laws, BCC di Bellegra has issued and fully paid-up variable capital of Euro 40.346 consisting of shares with nominal value of Euro 5,16 each.

As of the date of this Prospectus, the bank has nr. 1.735 shareholders.

Rivierabanca - Credito Cooperativo di Rimini e Gradara

RivieraBanca Credito Cooperativo di Rimini e Gradara Società Cooperativa (RivieraBanca C.C.) is a bank incorporated under Italian law, registered with the Company Register of Marche with fiscal code 04241950403, participating entity in the VAT Group of the Gruppo Bancario Cooperativo Iccrea, VAT. reg. no. 15240741007 and enrolled with the Register of Banks under No 8053 (ABI code 08995.3); the company belongs to the Gruppo Bancario Cooperativo Iccrea registered in the Register of Banking Groups.

RivieraBanca C.C. was founded on 01 April 2019 for merger by incorporation of BCC di Gradara s.c. into Riminibanca Credito Cooperativo di Rimini e Valmarecchia s.c. and changed its name into RivieraBanca. Previously, Riminibanca Credito Cooperativo di Rimini e Valmarecchia s.c. was founded on 01/01/2016 with the merger of the "Banca Di Rimini Credito Cooperativo - Società Cooperativa" and the "Banca Di Credito Cooperativo Valmarecchia in the municipalities of Rimini and Verucchio (Rimini) - Società Cooperativa".

The bank has its registered office in Via Mancini, 21 – 61012 Gradara (PU), Italy. Pursuant to Article 5 of its by-laws, the bank shall be in operation until 31 December 2050, subject to extension.

Main activities and future strategies

RivieraBanca C.C is active in the areas of traditional banking as well as some innovative banking areas. The bank serves both private customers and businesses through its branches. Moreover, the bank offers preferential rates on its members' loans, either for investment and/or other purposes.

Organisation

RivieraBanca C.C 's operational structure is composed of a Board of Directors and a Board of Statutory Auditors.

The Board of Directors is composed as follows:

| |
|---------------------------|
| Board of Directors |
|---------------------------|

| | |
|----------------|----------|
| Caldari Fausto | Chairman |
|----------------|----------|

| | |
|--------------------|---------------|
| Frisoni Cesare | Vice Chairman |
| Baldassarri Andrea | Director |
| Casadei Maurizio | Director |
| D'Annibale Luigi | Director |
| Gerboni Romeo | Director |
| Gessaroli Andrea | Director |
| Maffi Luigi | Director |
| Magnani Emanuela | Director |
| Montebelli Lorena | Director |
| Sartini Sira | Director |
| Zanchini Silvano | Director |

The Board of Statutory Auditors is composed as follows:

| Board of Statutory Auditors | |
|------------------------------------|----------|
| Tognacci Marco | Chairman |
| Fulvi Sara | Auditor |
| Marchetti Claudio | Auditor |

Auditors

The auditing firm Ernst & Young is appointed to audit the bank's annual financial statements up to the year ending 31 December 2027.

General Management

The General Manager of RivieraBanca C.C is Conti Gianluca

Share capital and shareholders

According to Article 20 of its by-Laws, RivieraBanca C.C has issued and fully paid-up capital of Euro 4.171.272,64 consisting of 161.552 shares with nominal value of Euro 25,82 each. As of the date of this Prospectus, the bank has nr. 6.673 shareholders.”

OVERVIEW OF THE TRANSACTION DOCUMENTS

Under section headed “Overview of the Transaction Documents”, the paragraph entitled “Accession to the Programme by Additional Sellers” on pages 229 – 230 of the Base Prospectus, is deleted and replaced by the following:

“On 25 May 2022, Banca della Marca Credito Cooperativo - Società Cooperativa, Banco Fiorentino - Mugello Impruneta Signa - Credito Cooperativo – Società Cooperativa, Cassa Rurale ed Artigiana di Binasco - Credito Cooperativo Società Cooperativa, Banca di Credito Cooperativo di Busto Garolfo e Buguggiate – Società Cooperativa, Terre Etrusche di Valdichiana e di Maremma - Credito Cooperativo – S.c., have acceded to the following transaction documents, as Additional Sellers, Additional Servicers and Subordinated Loan Providers:

- i) the Master Loans Purchase Agreement,
- ii) the Master Servicing Agreement,
- iii) the Warranty and Indemnity Agreement,
- iv) the Cash Allocation, Management and Payments Agreement,
- v) the Programme Agreement,
- vi) the Cover Pool Management Agreement,
- vii) the Intercreditor Agreement,
- viii) the Deed of Pledge,
- ix) the Master Definitions Agreement.

On 25 May 2022, each Additional Seller indicated above has entered into with the Guarantor a Subordinated Loan Agreement.

Furthermore, on 22 December 2022, each of Banco di Credito Cooperativo di Roma - Società Cooperativa and Credito Padano Banca di Credito Cooperativo - Società Cooperativa has acceded to the same transaction documents referred to above, as Additional Sellers and Additional Servicers, and has entered into with the Guarantor a Subordinated Loan Agreement as Subordinated Loan Providers.

Moreover, on 10 August 2023, Banca di Credito Cooperativo della Calabria Ulteriore - Società Cooperativa, Chianti Banca – Credito Cooperativo, Banca Alpi Marittime Credito Cooperativo Carrù S.c.p.A., Banca di Credito Cooperativo di Colli Albani- Società Cooperativa, Banca di Credito Cooperativo di Bellegra - Società Cooperativa, Rivierabanca - Credito Cooperativo di Rimini e Gradara has acceded to the same transaction documents referred to above, as Additional Sellers and Additional Servicers, and has entered into with the Guarantor a Subordinated Loan Agreement as Subordinated Loan Providers. For a description of the main provisions of the Subordinated Loan Agreement, please see paragraph “Subordinated Loan Agreement”.”

LAST PAGE

On the last page of the Base Prospectus, the reference to the Sellers is deleted and replaced as follows:

“THE SELLERS

| | | |
|--|--|---|
| Banca Centro - Credito Cooperativo Toscana - Umbria Società Cooperativa | Credito Cooperativo Ravennate, Forlivese e Imolese - Società Cooperativa | Credito Cooperativo Friuli (Abbreviato Credifriuli) – Società Cooperativa |
| Banca di Credito Cooperativo di Milano - Società Cooperativa | Banca di Credito Cooperativo Venezia Giulia – Società Cooperativa | Banca Patavina Credito Cooperativo di Sant’Elena e Piove di Sacco - Società Cooperativa |
| Centromarca Banca - Credito Cooperativo di Treviso e Venezia | Banca della Marca Credito Cooperativo - Società Cooperativa | Emil Banca - Credito Cooperativo - Società Cooperativa |
| Banco Fiorentino - Mugello Impruneta Signa - Credito Cooperativo – Società Cooperativa | Cassa Rurale ed Artigiana di Binasco - Credito Cooperativo Società Cooperativa | Banca di Credito Cooperativo di Busto Garolfo e Buguggiate - Società Cooperativa |
| Banca di Credito Cooperativo di Roma – Società Cooperativa | Terre Etrusche di Valdichiana e di Maremma - Credito Cooperativo – S.c. | Credito Padano Banca di Credito Cooperativo – Società Cooperativa |
| Banca Alpi Marittime Credito Cooperativo Carrù S.c.p.A. | Banca di Credito Cooperativo di Colli Albani- Società Cooperativa | Banca di Credito Cooperativo di Bellegra - Società Cooperativa |
| Banca di Credito Cooperativo della Calabria Ulteriore - Società Cooperativa | Rivierabanca - Credito Cooperativo di Rimini e Gradara | Chianti Banca – Credito Cooperativo S.c.” |